

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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AFFIDAVIT OF PUBLICATION IN THE KANSAS CITY STAR

AFFIDAVIT OF PUBLICATION

THE McCLATCHY COMPANY, publishers of
THE KANSAS CITY STAR, a newspaper published in
the City of Kansas City, County of Jackson, State of
Missouri, confirms that the notice and/or advertisement of

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NEW YORK, NEW YORK 10003

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a true copy of which is hereto attached,
was duly published in the above said newspaper

FOR THE PERIOD OF: 1 Day (s)

COMMENCING: December 20, 2007

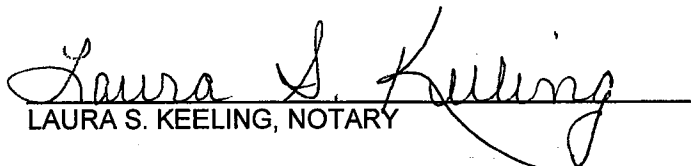
ENDING: December 20, 2007

STAR EDITION (S): 12/20

STAR PAPER (S): #94

VOLUME: #128

Subscribed and sworn to before me,
this 20th day of December, 2007.
I certify that I was duly qualified
as a Notary Public for the State of
Missouri, commissioned in Jackson
County, Missouri. My commission
expires September 10, 2010.


LAURA S. KEELING, NOTARY

LAURA S. KEELING
Notary Public - State of Missouri
My Commission Expires September 10, 2010
Jackson County
Commission #06429929

Hearing Date and Time: January 17, 2008 At 10:00 a.m.
Objection Deadline: January 11, 2008 At 4:00 p.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re) Chapter 11
DELPHI CORPORATION, et al.) Case No. 05-44481 (RDD)
Debtors.) (Jointly Administered)

NOTICE OF (1) APPROVAL OF DISCLOSURE STATEMENT; (2) HEARING ON
CONFIRMATION OF PLAN; (3) DEADLINE AND PROCEDURES FOR FILING
OBJECTIONS TO CONFIRMATION OF PLAN; (4) DEADLINE AND PROCE-
DURES FOR TEMPORARY ALLOWANCE OF CERTAIN CLAIMS FOR VOTING
PURPOSES; (5) DEADLINE FOR ASSERTING CURE CLAIMS FOR ASSUMED
CONTRACTS; (6) TREATMENT OF CERTAIN UNLIQUIDATED, CONTINGENT, OR
DISPUTED CLAIMS FOR NOTICE, VOTING, AND DISTRIBUTION PURPOSES;
(7) RECORD DATE; (8) VOTING DEADLINE FOR RECEIPT OF BALLOTS; AND (9)
PROPOSED RELEASES, EXCULPATION, AND INJUNCTION IN PLAN

TO ALL CREDITORS AND INTEREST HOLDERS, INCLUDING EQUITY SECURITY
HOLDERS OF DELPHI CORPORATION AND ITS AFFILIATED DEBTORS-IN-POS-
SESSION:

PLEASE TAKE NOTICE that Delphi Corporation ("Delphi") and certain of its
subsidiaries and affiliates, debtors and debtors-in-possession in the above-
captioned cases (collectively, the "Debtors"), are soliciting acceptances of
the First Amended Joint Plan of Reorganization of Delphi Corporation And
Certain Affiliates, Debtors And Debtors-In-Possession (as may be further
amended or modified, the "Plan") from holders of impaired claims and inter-
ests who are (or may be) entitled to receive distributions under the Plan.

PLEASE TAKE FURTHER NOTICE that if the Plan is confirmed by the United
States Bankruptcy Court for the Southern District of New York (the "Bank-
ruptcy Court") the terms of the Plan will be binding on all holders of claims
against, and all current and former holders of equity security and other inter-
ests in, the respective Debtors.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has entered an
order on December 10, 2007 (the "Solicitation Procedures Order") (Docket
No. 11389) approving the disclosure statement (the "Disclosure Statement")
with respect to the Plan and providing, among other things, that:

1. **Confirmation Hearing Date.** The hearing to consider confirmation of the
Plan (the "Confirmation Hearing"), will commence on **January 17, 2008 at
10:00 a.m.** (prevailing Eastern time) or as soon thereafter as counsel can
be heard, before the Honorable Robert D. Drain, United States Bankruptcy
Court for the Southern District of New York, One Bowling Green, Room 610,
New York, New York 10004. The Confirmation Hearing may be adjourned
from time to time by announcing the adjournment in open court, and the
Plan may be further modified, if necessary, under 11 U.S.C. § 1127 before,
during, or as a result of the Confirmation Hearing, without further notice to
parties-in-interest.

2. **Objections To Confirmation, January 11, 2008 at 4:00 p.m.** (prevailing
Eastern time) (the "Objection Deadline") is fixed as the last date and time
for filing and serving objections to confirmation of the Plan. To be consid-
ered, objections, if any, to confirmation of the Plan must (a) be in writing,
(b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy
Rules for the Southern District of New York, and the Supplemental
Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m),
9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain
Notice, Case Management, And Administrative Procedures, entered March
20, 2006 (Docket No. 2883) and the Solicitation Procedures Order, (c) be
filed with the Bankruptcy Court in accordance with General Order M-242
(as amended) - registered users of the Bankruptcy Court's case filing system
must file electronically, and all other parties-in-interest must file on a
3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect,
or any other Windows-based word processing format), (d) be submitted in
hard-copy form directly to the chambers of the Honorable Robert D. Drain,
United States Bankruptcy Judge, One Bowling Green, Room 632, New York,
New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi
Drive, Troy, Michigan 48098 (Att'n: General Counsel), (ii) counsel to the Debt-
ors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive,
Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr.), (iii) counsel
for the agent under the postpetition credit facility, Davis Polk & Wardwell,
450 Lexington Avenue, New York, New York 10017 (Att'n: Donald Bernstein
and Brian Resnick), (iv) counsel for the official committee of unsecured cred-
itors, Latham & Watkins LLP, 885 Third Avenue, New York, New York 10022
(Att'n: Robert J. Rosenberg and Mark A. Broude), (v) counsel for the official
committee of equity security holders, Fried, Frank, Harris, Shriver & Jacob-
son LLP, One New York Plaza, New York, New York 10004 (Att'n: Bonnie Steingart),
(vi) counsel for A-D Acquisition Holdings, LLC c/o Appaloosa Man-
agement L.P., White & Case LLP, Wachovia Financial Center, 200 South Bis-
cayne Boulevard, Suite 4900, Miami, Florida 33131 (Att'n: Thomas E. Lauria)
and White & Case LLP, 1155 Avenue of the Americas, New York, New York
10036 (Att'n: Glenn M. Kurtz and Gregory Pryor), (vii) counsel for Harbinger
Del-Auto Investment Company, Ltd., White & Case LLP, Wachovia Financial
Center, 200 South Biscayne Boulevard, Suite 4900, Miami, Florida 33131
(Att'n: Thomas E. Lauria) and White & Case LLP, 1155 Avenue of the Ameri-
cas, New York, New York 10036 (Att'n: John M. Reiss and Gregory Pryor),
(viii) Counsel for General Motors Corporation, Weil, Gotshal & Manges LLP,
767 Fifth Avenue New York, New York 10153 (Att'n: Jeffrey L. Tanenbaum,
Michael P. Kessler, and Robert J. Lemons), and (ix) the Office of the United
States Trustee for the Southern District of New York, 33 Whitehall Street,
Suite 2100, New York, New York 10004 (Att'n: Alicia M. Leonhard), in each
case so as to be received no later than the **Objection Deadline. Objections
not timely filed and served in the manner set forth above shall not be con-
sidered and shall be deemed overruled.**

3. **Temporary Allowance Of Claims.** The following persons or entities,
among others, are not entitled to vote on the Plan and, therefore, will not
receive a ballot: holders of (a) unimpaired claims, (b) claims and interests
who will receive no distribution under the Plan, (c) claims and interests
that have been scheduled as contingent, unliquidated, or disputed and for
which (i) no proof of claim was timely filed and (ii) no Rule 3018(a) Motion
(as defined below) has been filed by the Rule 3018(a) Motion Deadline (as
defined below), and (d) claims and interests that are the subject of an objec-
tion filed by the Debtors (except to the extent and in the manner as may be
set forth in the objection). If you disagree with the Debtors' classification of,
or objection to, your claim or interest and believe that you should be entitled
to vote on the Plan, then you must (x) have timely filed a proof of claim by
the applicable bar date or your proof of claim must be deemed timely filed
by an order of the Bankruptcy Court before the Voting Deadline, (y) contact
the Creditor Voting Agent (as set forth below) to obtain a ballot and file the
ballot by the Voting Deadline (as defined below), and (z) timely file and serve
a motion for order under Fed. R. Bankr. P. 3018(a) (a "Rule 3018(a) Motion")
seeking temporary allowance of your claim for the purpose of accepting or
rejecting the Plan. The Rule 3018(a) Motion must be filed with the Clerk of
the Court on or before **January 2, 2008 at 4:00 p.m.** (prevailing Eastern time)
(the "Rule 3018(a) Motion Deadline") and served so as to be received by the
Notice Parties (as defined in the Solicitation Procedures Order) by the Rule
3018(a) Motion Deadline in accordance with the procedures set forth in the
Solicitation Procedures Order; provided, however, that if the Debtors object
to a claim or interest after December 21, 2007, the Rule 3018(a) Motion
Deadline would be extended for that claim or interest such that the deadline
would be ten days following the filing of the Debtors' objection.

4. **Provisional Votes.** Any party who has (a) timely filed a proof of claim (as
stated above) and (b) files and serves a Rule 3018(a) Motion in accordance
with the paragraph above shall be permitted to cast a provisional vote to
accept or reject the Plan. If, and to the extent that, the Debtors and such
party are unable to resolve the issues raised by the Rule 3018(a) Motion
before the Voting Deadline, then at the Confirmation Hearing the Court will
determine whether the provisional ballot is to be counted as a vote on the

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International: (248
Dated: New York, N

SKAT
John Wm. Butler, Jr
George N. Panagal
Ron E. Meisler (RM
Nathan L. Stuart (N
333 West Wacker I
Chicago, Illinois 60
Attorneys for Delphi

Hearing Date And Time: **January 17, 2008 At 10:00 a.m.**
Objection Deadline: January 11, 2008 At 4:00 p.m.

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK

In re Chapter 11
 DELPHI CORPORATION, et al. Case No. 05-44481 (RDD)
 Debtors. (Jointly Administered)

NOTICE OF (1) APPROVAL OF DISCLOSURE STATEMENT; (2) HEARING ON CONFIRMATION OF PLAN; (3) DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION OF PLAN; (4) DEADLINE AND PROCEDURES FOR TEMPORARY ALLOWANCE OF CERTAIN CLAIMS FOR VOTING PURPOSES; (5) DEADLINE FOR ASSERTING CURE CLAIMS FOR ASSUMED CONTRACTS; (6) TREATMENT OF CERTAIN UNLIQUIDATED, CONTINGENT, OR DISPUTED CLAIMS FOR NOTICE, VOTING, AND DISTRIBUTION PURPOSES; (7) RECORD DATE; (8) VOTING DEADLINE FOR RECEIPT OF BALLOTS; AND (9) PROPOSED RELEASES, EXCULPATION, AND INJUNCTION IN PLAN

TO ALL CREDITORS AND INTEREST HOLDERS, INCLUDING EQUITY SECURITY HOLDERS OF DELPHI CORPORATION AND ITS AFFILIATED DEBTORS-IN-POSSESSION:

PLEASE TAKE NOTICE That Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), are soliciting acceptances of the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession (as may be further amended or modified, the "Plan") from holders of impaired claims and interests who are (or may be) entitled to receive distributions under the Plan.

PLEASE TAKE FURTHER NOTICE that if the Plan is confirmed by the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") the terms of the Plan will be binding on all holders of claims against, and all current and former holders of equity security and other interests in, the respective Debtors.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has entered an order on December 10, 2007 (the "Solicitation Procedures Order") (Docket No. 11389) approving the disclosure statement (the "Disclosure Statement") with respect to the Plan and providing, among other things, that:

1. **Confirmation Hearing Date.** The hearing to consider confirmation of the Plan (the "Confirmation Hearing"), will commence on **January 17, 2008 at 10:00 a.m.** (prevailing Eastern time) or as soon thereafter as counsel can be heard, before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004. The Confirmation Hearing may be adjourned from time to time by announcing the adjournment in open court, and the Plan may be further modified, if necessary, under 11 U.S.C. § 1127 before, during, or as a result of the Confirmation Hearing, without further notice to parties-in-interest.

2. **Objections To Confirmation.** **January 11, 2008 at 4:00 p.m.** (prevailing Eastern time) (the "Objection Deadline") is fixed as the last date and time for filing and serving objections to confirmation of the Plan. To be considered, objections, if any, to confirmation of the Plan must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered March 20, 2006 (Docket No. 2883) and the Solicitation Procedures Order, (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) - registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard-copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, One Bowling Green, Room 632, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel), (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr.), (iii) counsel for the agent under the postpetition credit facility, Davis Polk & Wardwell, 450 Lexington Avenue, New York, New York 10017 (Att'n: Donald Bernstein and Brian Resnick), (iv) counsel for the official committee of unsecured creditors, Latham & Watkins LLP, 885 Third Avenue, New York, New York 10022 (Att'n: Robert J. Rosenberg and Mark A. Broude), (v) counsel for the official committee of equity security holders, Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York 10004 (Att'n: Bonnie Stengart), (vi) counsel for A-D Acquisition Holdings, LLC c/o Appaloosa Management L.P., White & Case LLP, Wachovia Financial Center, 200 South Biscayne Boulevard, Suite 4900, Miami, Florida 33131 (Att'n: Thomas E. Lauria) and White & Case LLP, 1155 Avenue of the Americas, New York, New York 10036 (Att'n: Glenn M. Kurtz and Gregory Pryor), (vii) counsel for Harbinger Del-Auto Investment Company, Ltd., White & Case LLP, Wachovia Financial Center, 200 South Biscayne Boulevard, Suite 4900, Miami, Florida 33131 (Att'n: Thomas E. Lauria) and White & Case LLP, 1155 Avenue of the Americas, New York, New York 10036 (Att'n: John M. Reiss and Gregory Pryor), (viii) counsel for General Motors Corporation, Weil, Gotshal & Manges LLP, 767 Fifth Avenue New York, New York 10153 (Att'n: Jeffrey L. Tanenbaum, Michael P. Kessler, and Robert J. Lemons), and (ix) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, Suite 2100, New York, New York 10004 (Att'n: Alicia M. Leonhard), in each case so as to be received no later than the **Objection Deadline**. **Objections not timely filed and served in the manner set forth above shall not be considered and shall be deemed overruled.**

3. **Temporary Allowance Of Claims.** The following persons or entities, among others, are not entitled to vote on the Plan and, therefore, will not receive a ballot: holders of (a) unimpaired claims; (b) claims and interests who will receive no distribution under the Plan, (c) claims and interests that have been scheduled as contingent, unliquidated, or disputed and for which (i) no proof of claim was timely filed and (ii) no Rule 3018(a) Motion (as defined below) has been filed by the Rule 3018(a) Motion Deadline (as defined below), and (d) claims and interests that are the subject of an objection filed by the Debtors (except to the extent and in the manner as may be set forth in the objection). If you disagree with the Debtors' classification of, or objection to, your claim or interest and believe that you should be entitled to vote on the Plan, then you must (x) have timely filed a proof of claim by the applicable bar date or your proof of claim must be deemed timely filed by an order of the Bankruptcy Court before the Voting Deadline, (y) contact the Creditor Voting Agent (as set forth below) to obtain a ballot and file the ballot by the Voting Deadline (as defined below), and (z) timely file and serve a motion for order under Fed. R. Bankr. P. 3018(a) (a "Rule 3018(a) Motion") seeking temporary allowance of your claim for the purpose of accepting or rejecting the Plan. The Rule 3018(a) Motion must be filed with the Clerk of the Court on or before **January 2, 2008 at 4:00 p.m.** (prevailing Eastern time) (the "Rule 3018(a) Motion Deadline") and served so as to be received by the Notice Parties (as defined in the Solicitation Procedures Order) by the Rule 3018(a) Motion Deadline in accordance with the procedures set forth in the Solicitation Procedures Order; provided, however, that if the Debtors object to a claim or interest after December 21, 2007, the Rule 3018(a) Motion Deadline would be extended for that claim or interest such that the deadline would be ten days following the filing of the Debtors' objection.

4. **Provisional Votes.** Any party who has (a) timely filed a proof of claim (as stated above) and (b) files and serves a Rule 3018(a) Motion in accordance with the paragraph above shall be permitted to cast a provisional vote to accept or reject the Plan, if, and to the extent that, the Debtors and such party are unable to resolve the issues raised by the Rule 3018(a) Motion before the Voting Deadline, then at the Confirmation Hearing the Court will determine whether the provisional ballot is to be counted as a vote on the

Plan and, if so, in what amount. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above will not be considered, and the claims or interests referred therein will not be counted in determining whether the Plan has been accepted or rejected.

5. **Cure Claim Submission Deadline.** The Plan provides that any contracts not specifically identified as rejected contracts in Exhibit 8.1(a) to the Plan (to be filed on December 28, 2007, and available at no charge as set forth in paragraph 10 below) will be assumed under the Plan. Any party to an executory contract or unexpired lease that is not rejected and to whom the Debtor did not send a Cure Amount Notice pursuant to Article 8.2(a) of the Plan, and who wishes to assert that cure is required as a condition of assumption of its contract, must file a proposed cure claim ("Cure Claim") in accordance with Article 8.2(b) of the Plan within 45 days after entry of an order confirming the Plan (the "Cure Claim Submission Deadline"), after which the Debtors or Reorganized Debtors, as the case may be, will have 45 days to file any objections thereto. Should a party to the Cure Claim Submission Deadline in accordance with the procedures set forth in Article 8.2(b) of the Plan, then any default then existing will be deemed cured as of the day following the Cure Claim Submission Deadline and such party will forever be barred from asserting against the Debtors or the Reorganized Debtors, as applicable, a claim that arose on or prior to the confirmation date of the Plan. If there is a dispute regarding (i) the nature or amount of any Cure Amount, (ii) the ability of any Reorganized Debtor or any assignee of section 365 of the Bankruptcy Code under the contract or lease to be assumed, or (iii) any other matter pertaining to assumption, the matter shall be set for hearing in the Bankruptcy Court on the next available hearing date, or such other date as may be agreed upon, and cure, if any, shall occur following the entry of a final order of the Bankruptcy Court resolving the dispute and approving the assumption of the contract or lease, as the case may be; provided, however, that if there is a dispute as to the amount of cure that cannot be resolved consensually among the parties, the Debtors shall have the right to reject the contract or lease for a period of five days after entry of a final order establishing a cure amount in excess of that asserted by the Debtors.

6. **Treatment Of Certain Claims.** Any holder of a claim that (a) is scheduled in the Debtors' schedules of assets and liabilities, dated April 18, 2006, or any amendment thereof (the "Schedules"), and is not the subject of a timely or as disputed, contingent, or unliquidated and, at zero or in an unknown amount, or a proof of claim deemed timely filed with the Bankruptcy Court under either the Bankruptcy Code or any order of the Bankruptcy Court or otherwise deemed timely filed under applicable law, or (b) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court or otherwise deemed timely filed under applicable law, will not be treated as a creditor with respect to the claim for purposes of (i) receiving notices regarding, or distributions on, the Plan or (ii) voting on the Plan. Unless otherwise provided in the Plan, any holder of a claim who is otherwise entitled to vote on the Plan and who filed against the Debtors a proof of claim reflecting a claim or portion of a claim that is unliquidated, will have such claim allowed (temporarily) for voting purposes only, and not for purposes of allowance or no amount shall be that portion of the claim that is not unliquidated and no amount shall be allocated for voting purposes on account of the unliquidated portion. Fully unliquidated claims shall be counted for purposes of determining whether a sufficient number of the allowed claims in the applicable class has voted to accept the Plan, but the allowed amount of the fully unliquidated claim shall be \$1.00 for voting purposes, subject to the right of the holder to file a Rule 3018(a) Motion. Unless otherwise provided in the Plan, any holder of a claim that is contingent will have such claim temporarily disallowed for voting purposes, subject to the right of such holder to file a Rule 3018(a) Motion.

7. **Record Date.** November 26, 2007 is the record date for determining (a) the holders of Debtors' publicly traded debt and equity securities (the "Securities") entitled to receive solicitation packages and (b) the creditors entitled to vote to accept or reject the Plan.

8. **Voting Deadline.** If you hold a claim against or an equity interest or other interest in one of the Debtors as of November 26, 2007, the Record Date as established in the Solicitation Procedures Order, and are entitled to vote to accept or reject the Plan, you have received this Notice with a ballot form and voting instructions appropriate for your claim or interest. For your vote to be counted, ballots to accept or reject the Plan must be executed, completed, and RECEIVED by 7:00 p.m. (prevailing Eastern time) on **January 11, 2008** (the "Voting Deadline") by the appropriate voting agent, Financial Balloting Group (the "Securities Voting Agent"), for holders of Securities, or Kurtzman Carson Consultants LLC (the "Creditor Voting Agent"), for all other creditors, at:

Securities Voting Agent Delphi Corporation, et al. c/o Financial Balloting Group 757 Third Avenue—3rd Floor New York, New York 10017 (866) 486-1727	Creditor Voting Agent Delphi Corporation, et al. c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue El Segundo, California 90245 (888) 249-2691
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Ballots may NOT be cast by facsimile transmission or other electronic means. **Ballots that are not received by the Voting Deadline will not be counted.**

9. **Injunction To Enforce Releases And Exculpation In The Plan.** The Plan proposes to release and exculpate various parties and to enjoin the pursuit of any claims subject to the releases and exculpation. The releases generally provide that the Debtors, the Debtors' present and certain former officers and directors, the official committee of unsecured creditors, the official committee of equity security holders, the DIP agent, the DIP lenders, all professionals retained in these cases, the plan investors, the unions representing the Debtors' employees and former employees, General Motors Corporation, and certain related persons and entities, will receive releases from the Debtors' present and former creditors and equity security holders, certain hourly employees and former employees of the Debtors, and certain related persons and entities, with respect to the any claims or causes of actions existing as of the effective date of the Plan that relate to the Debtors or the Debtors' chapter 11 cases. These released parties will also be exculpated generally from Debtor-related liability by all parties.

You Are Advised To Carefully Review And Consider The Plan, Including The Release, Exculpation, And Injunction Provisions, As Your Rights Might Be Affected.

10. **Information And Documents.** Copies of the Disclosure Statement, the Plan, and any exhibits thereto are publicly available along with the docket and other case information by accessing the Delphi Legal Information Website set forth below and may also be obtained, upon reasonable written request, from the Creditor Voting Agent at the address set forth above.

Delphi Legal Information Hotline: Delphi Legal Information Website:
 Toll Free: (800) 718-5305 http://www.delphidocket.com
 International: (248) 813-2698

Dated: New York, New York, December 10, 2007

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
 John Wm. Butler, Jr. (JB 4711) Kayalyn A. Marafioti (KM 9032)
 George N. Panagakis (GP 0770) Thomas J. Matz (TM 5980)
 Ron E. Meisler (RM 3026) Four Times Square
 Nathan L. Stuart (NS 7872) New York, New York 10036
 333 West Wacker Drive, Suite 2100
 Chicago, Illinois 60606
 Attorneys for Delphi Corporation, et al., Debtors and Debtors-In-Possession

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